

AGENDA PLACEMENT FORM
(Submission Deadline – Monday, 5:00 PM before Regular Court Meetings)

Date: 12/11/2024	This section to be completed by County Judge's Office
Meeting Date: <u>12/20/2024</u>	Janson County
Submitted By: Dan Milam	// 3/
Department: <u>Information Technology</u>	(* (APPROVED) *)
Signature of Elected Official/Department Head:	Innissioners Cost
Wan Milam	12-20-2024
Description:  Consideration to approve Fundview propos  Keene, Rio Vista and Venus as part of the	sal for citation import for Joshua,
(May attach additional	sheets if necessary)
Person to Present: Dan Milam	
(Presenter must be present for the item unl	ess the item is on the Consent Agenda)
<b>Supporting Documentation:</b> (check one) <b>✓</b>	PUBLIC   CONFIDENTIAL
(PUBLIC documentation may be made ava	ilable to the public prior to the Meeting)
Estimated Length of Presentation: 1 minu	tes
Session Requested: (check one)	
☐ Action Item ☑ Consent ☐ Worksho	p   Executive   Other
Check All Departments That Have Been Notified	<b>:</b>
☐ County Attorney ✓ IT	☐ Purchasing ☐ Auditor
• •	·ks
Other Department/Official (list)	

Please List All External Persons Who Need a Copy of Signed Documents In Your Submission Email



# Prepared for Johnson County, TX

# FundView Software Citation Import Solutions

Quote#JW000511 v1

PREPARED FOR

Dan Milam IT Director



PREPARED BY

Joe Wertz Director of Sales joe.wertz@fastsw.com (806) 370-3710





Tuesday, December 10, 2024

Johnson County, TX Dan Milam IT Director 2 N Main St. Cleburne, TX 76033

Dear Dan,

It has been a pleasure working with you over the past few weeks. Based on our recent conversations, we have prepared a Subscription Proposal for the County of Johnson County, TX with the software applications requested.

Please let us know when you have reviewed our proposal and we can schedule a call to answer any question you may have.

We appreciate your interest in our FundView solutions and would love to have the opportunity to partner with the County of Johnson County, TX!

**Best Regards** 

Joe Wertz

Director of Sales FundView Software

Quote #JW000511 v1 Page: 2 of 5



# Subscription Pricing - Annual

PRODUCT DETAILS	RECURRING AMOUNT
FundView Citizen Relationship Management Solutions	
Citation Import (Joshua, TX)	\$2,500.00
Citation Import (Keene, TX)	\$2,088.62
Citation Import (Rio Vista, TX)	\$1,500.00
Citation Import (Venus, TX)	\$2,000.00
Annual Subtotal	\$8,088.62

Quote #JW000511 v1 Page: 3 of 5



## Professional Services - Initial Year Only

	Subtotal:	\$12,000.00
Citation Import Configuration & Testing (Venus, TX)		\$2,250.00
Citation Import Configuration & Testing (Rio Vista, TX)		\$2,250.00
Citation Import Configuration & Testing (Keene, TX)		\$2,250.00
Citation Import Configuration & Testing (Joshua, TX)		\$2,250.00
Design & Configuration		
Citation Import Training (Venus, TX)		\$750.00
Citation Import Training (Rio Vista, TX)		\$750.00
Citation Import Training (Keene, TX)		\$750.00
Citation Import Training (Joshua, TX)		\$750.00
FundView Citizen Relationship Management Solutions - Remote Training		
PRODUCT DETAILS		PRICE

### Terms and Conditions

### Included

Unlimited Users Software Updates Premium Support Secure Hosting Data Backup Plan

#### **Statement of Confidentiality**

This proposal is for the sole and exclusive use of the aforementioned entity. The information contained in this document is confidential. It shall not be disclosed outside of the entity, and shall not be duplicated, used or disclosed, in whole or in part, without express written consent of Fund Accounting Solution Technologies, Inc.

Page: 4 of 5

Quote #JW000511 v1



# FundView Software Citation Import Solutions

### FundView Annual Subscription Summary

DESCRIPTION		AMOUNT
Subscription Pricing - Annual		\$8,088.62
	Annual Total:	\$8,088.62

### FundView Professional Services - Initial Year Only

Total:	\$12,000.00
	\$12,000.00
	AMOUNT
	Tatal

### Prepared for:

### Johnson County, TX

Dan Milam IT Director (817) 556-6305

### Prepared by:

### **FundView Software**

Joe Wertz Director of Sales (806) 370-3710 joe.wertz@fastsw.com

### Quote Information:

### JW000511

Version: 1

Delivery Date: 12/10/2024 Expiration Date: 12/13/2024

Quote #JW000511 v1 Page: 5 of 5